

Patrick Morrisey Attorney General

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Request for Proposal for Legal Services

The West Virginia Secretary of State and State Tax Commissioner are seeking the assistance of outside counsel to provide legal assistance with active litigation. More specifically, counsel is sought to assist staff with ongoing litigation styled:

Blue Race NGL Pipelines, LLC v. Dale W. Steager, State Tax Commissioner, Mac Warner, Secretary of State and Ex-Officio Secretary of the Board of Public Works, Civil Action No. 18-P-11, pending in the Circuit Court of Marshall County.

Qualified law firms or attorneys are invited to submit a proposal on or before Friday, March 30, 2018, at 5:00 p.m., to assist in this matter. Selection of a winning proposal, if any, will be made as soon as possible after that date with representation to commence forthwith upon selection.

Background

The West Virginia Secretary of State and State Tax Commissioner seek counsel to assist staff with these ongoing litigations regarding petitions of taxpayers to the assessments issued by the Board of Public Works. For additional background information relevant to this matter the following publicly available documents may be consulted:

• Petitioner Blue Racer NGL Pipelines, LLC's Verified Petition for Appeal, Blue Race NGL Pipelines, LLC v. Dale W. Steager, State Tax Commissioner, Mac Warner, Secretary of State and Ex-Officio Secretary of the Board of Public Works, Civil Action No. 18-P-11, pending in the Circuit Court of Marshall County.

The West Virginia Secretary of State and State Tax Commissioner seek particular experience as follows:

- Particular and specialized expertise in tax assessments and valuations; and
- General litigation background and experience.

Scope of Representation

The client is the West Virginia Secretary of State and State Tax Commissioner. The attorney or firm, if any, that is selected as a result of this process will work in close coordination with WVAGO staff and attorneys to assist with the legal services in question.

Conflict of Interest Information

The attorney or firm should disclose any prior or current representations of (1) the Board of Public Works, and any of its members, (2) the West Virginia State Tax Commissioner, (3) Blue Racer NGL Pipelines, LLC (4) Kanawha River Railroad, LLC, and (5) Shenandoah Personal Communications Company, LLC. The final selection of counsel, if any, is contingent upon the successful completion of a conflicts of interest analysis.

Your Proposal

No specific form is required of your proposal, but it should address those factors identified in the Attorney General's Outside Counsel Policy, and should also address your experience and demonstrated skill (via references, example documents, and/or a descriptive narrative) in the following practice areas:

- 1. Particular and specialized expertise in tax assessments and valuations; and
- 2. General litigation background and experience.

In addition, your proposal should disclose any prior legal work you have performed for the Board of Public Works, and any of its members, the West Virginia State Tax Commissioner, Blue Racer NGL Pipelines, LLC, Kanawha River Railroad, LLC, and Shenandoah Personal Communications Company, LLC. as well as any experiences that may particularly qualify you for the legal matter in question.

¹ Pursuant to the Outside Counsel Policy, the Attorney General shall consider the following factors when determining the most competitive proposal for legal services:

[•] Whether the private attorneys possess the requisite skills and expertise needed to handle the legal matters in question;

[•] Whether the private attorneys possess requisite staffing and support to handle the scope of the litigation or matter;

[•] Whether the private attorneys, or any members of the private attorneys' law firm, have been subject to reprimand by the West Virginia State Bar, or other entities, for unethical conduct;

[•] Whether the private attorneys have been peer rated, and if so, what peer ratings they have received, along with any other recognitions or awards for legal services;

[•] The estimated fees, costs and expenses of the private attorneys to perform the legal services requested;

[•] The willingness of the private attorneys to enter into alternative billing arrangements;

[•] Whether the private attorneys are in compliance with all applicable laws of the State of West Virginia;

[•] Any potential conflicts of interest between the private attorneys and the State;

[•] Any relevant input from the state entity client, if applicable, regarding the needed legal services; and

[•] Any such other relevant factors as may be identified by the Attorney General.

If you propose to bill hourly rates, please state them separately for each attorney or paralegal to be assigned to this representation and indicate the approximate proportion of total time that will be billed at each rate. Computerized legal research tools, such as WESTLAW or LEXIS, may not be billed as an expense. Please state your per-unit costs (if any) for expenses such as copying; whether you will bill for travel expenses and at what rate; and whether and how you bill for any additional attorney-time while traveling. Representations made in your proposal will supersede any conflicting terms that are less favorable to the client appearing in any written contract or invoice.

Evaluation and Acceptance

Your proposal will be evaluated by the WVAGO and the Board. Any and all proposals may be rejected. Your proposal should be addressed to the Office of the Attorney General and emailed to rfpresponse@wvago.gov. This Request for Proposal shall be known as RFP # 68, and any and all correspondences relating to this Request for Proposal should reference RFP # 68. All proposals must be received by email no later than Friday, March 30, 2018, at 5:00 p.m. Any questions regarding this request for proposal should likewise be emailed to rfpresponse@wvago.gov.

Retention of the selected attorney or firm, if any, is conditioned upon the execution of a written contract approved by the Attorney General. In no event will any such contract preclude the termination of the representation at any time by official action of the WVAGO and/or the West Virginia Secretary of State and State Tax Commissioner.

Thank you for considering this Request for Proposal.