

State of West Virginia Office of the Attorney General

Patrick Morrisey Attorney General

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WRITTEN DETERMINATION REGARDING THE APPOINTMENT OF OUTSIDE COUNSEL ON BEHALF OF WEST VIRGINIA STATE UNIVERSITY

West Virginia State University (hereinafter "WVSU") has requested legal representation in conjunction with a review of is financing of a new athletic complex.

More specifically, WVSU seeks counsel to review potential loan and servicing agreements in relation to the financing of a new athletic center. This project will be conducted in Kanawha County.

In accordance with the Attorney General's Policy on Outside Counsel (Policy #WVAGO-004), the Office of the Attorney General has determined that it is both cost-effective and in the interest of the public to appoint outside counsel to work in conjunction with the Attorney General's Office in order to assist WVSU with its review, based on the following factors:

- The matter at issue requires particular expertise in public finance law not currently possessed by the Office of the Attorney General.
- The legal services needed would require a significant time commitment from the Office of the Attorney General to familiarize itself with the financial work.
- The magnitude of the requested legal services exceeds the resources currently available within the Office of the Attorney General.
- It is not feasible or cost-effective for the Office of the Attorney General to provide the requested legal services.

Accordingly, the Attorney General authorizes the appointment of outside counsel in the current legal matter pursuant to commencement of the request for proposal process laid out in subsection (D) of Policy #WVAGO-004.

Daniel W. Greear Chief Counsel

Date Signed: November 1, 2013